



## Patient Intake Form

### Patient Information

Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Preferred Name: \_\_\_\_\_ Sex:  M  F

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Other Number: \_\_\_\_\_ Email: \_\_\_\_\_

SSN: \_\_\_\_-\_\_\_\_-\_\_\_\_ Marital Status:  Single  Married  Divorced  Separated  Partnership  Widowed

### Emergency Contact

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

### Referral

How did you learn about our office or whom may we thank for referring you? \_\_\_\_\_

### Responsible Party

Who is responsible for your account and payment? (If someone other than yourself) \_\_\_\_\_

Relationship: \_\_\_\_\_ Phone Number: \_\_\_\_\_

### Dental Insurance

Primary Insurance	Secondary Insurance
Subscriber Name	Subscriber Name
Subscriber ID	Subscriber ID
Date of Birth	Date of Birth
Relationship to subscriber <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other	Relationship to subscriber <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other
Employer Name	Employer Name
Insurance Company	Insurance Company
Insurance Group Number	Insurance Group Number
Insurance Phone Number	Insurance Phone Number

### Authorization

I consent to the diagnostic procedures and dental treatment performed by my dentist, and to the release of information concerning my (or my child's) health care, advice and treatment to another dentist, or for evaluating and administering any claims for insurance benefits. I consent to the direct payment of my insurance benefits to dentist or dental group and understand that my insurance benefits may be less than the actual bill for service and that I am responsible for any services not paid or covered by my insurance benefits and any account balance.

**ELECTRONIC COMMUNICATIONS.** I consent to receiving HIPAA-compliant electronic communications, such as email and text messages regarding treatment, payment and health care operations. I understand that there is no obligation to receive these electronic communications. Message/data rates may apply, and I may opt out of receiving electronic communications at any time by letting the office know.

Signature \_\_\_\_\_ Date \_\_\_\_\_  
 (Responsible party if under 18 years old)